LEARN & BEGIN

EDUCATE

Level up understanding of the overall team and of certain individuals:

- External training •
- Internal leader •
- Certifications and courses •
- Eight hours of personal experimentation
 - Subscription •

EXPERIMENT

Gain facility with AI tools:

- Use cases for experimentation (learn without risk)
 - Machine learning
 - Generative AI
 - Agentic AI •



OPPORTUNITIES

Develop a thorough and prioritized list of issues to target with AI:

- Opportunity list
- Inefficiencies
- Machine learning, generative Al, agentic Al
- Identify objectives for learning and businesses
- Small to large



ASSISTANCE

Get guidance to select tools and approach:

- Internal assistance
- External assistance
- Corporate plans



Increase the understanding of data and how it needs to be governed:

- Link data to objectives •
- Qualify the data quality •
- Corporate governance of critical data •



PILOT

Gain experience and provide real proof of concept:

- Start small and with lowest risk
- Use Al tools that are embedded in existing solutions
- Learn and grow
- Link multiple agents
- Evaluate and adapt
- Discard and accelerate

PRODUCTION & SCALING

PRODUCTION

Realize success in production in a safe manner (incremental):

- Run parallel •
- Move to production step by step (micro) Ensure no black box •
 - Link multiple small agents together
 - Change management •

SCALE

Incorporate an increasing number of tasks and people in the AI change:

- Expand linked activities and agents •
- Add other opportunities into the flow
 - Track value and impact
 - Include more staff •



MONITOR & REPORT

Provide visibility of progress to the team and organization. Expand the opportunities to partner within the organization:

- Track results (failures and successes)
- Monitor impact
- Report on the value
- Solicit greater buy-in







