

Treasury Perspectives

Expectations for Revenue in the Next Year

59%

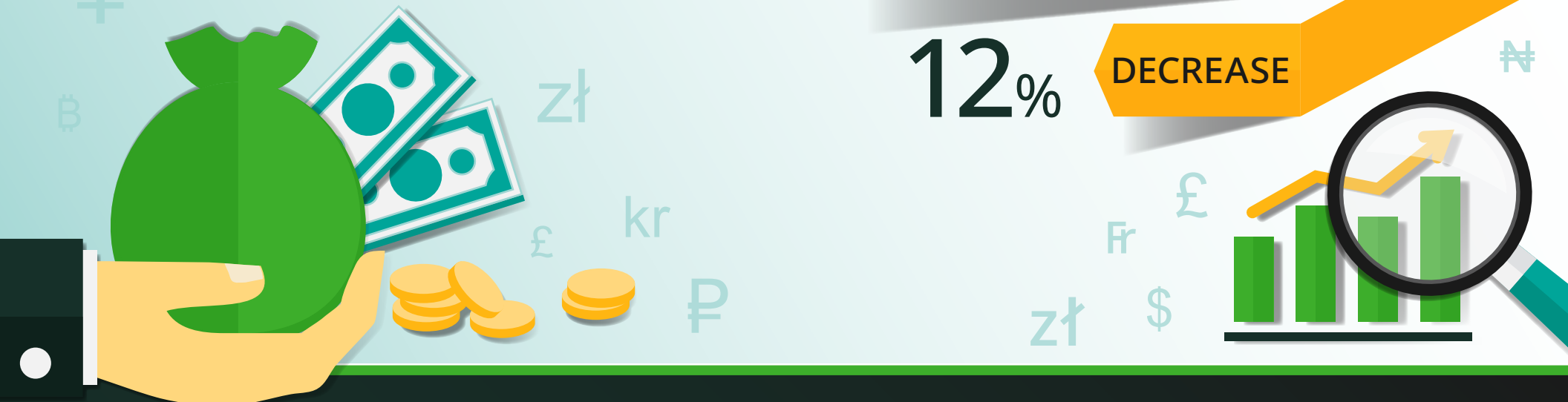
INCREASE

29%

STAY THE SAME

12%

DECREASE



How Corporates Are Preparing for Treasury Management Disruption

Leveraging solutions from banks/FIs

47%



Keeping informed of industry developments

45%



Leveraging solutions from fintech providers

26%



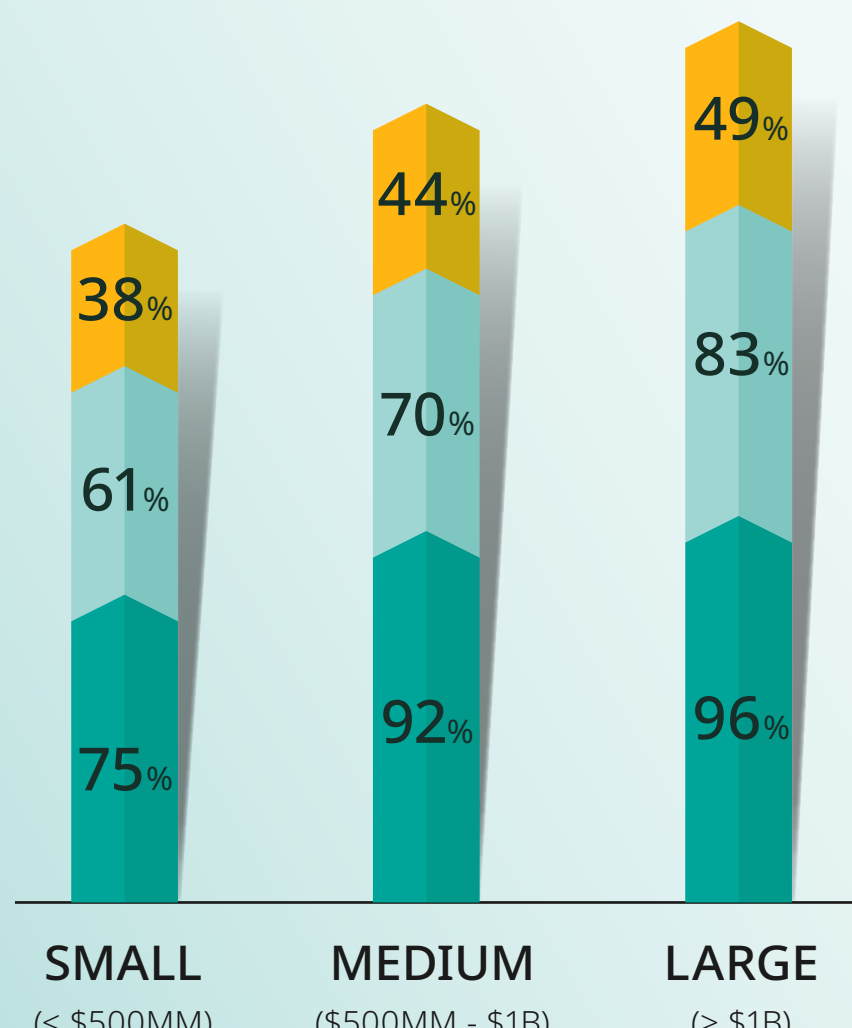
Upskilling through investment in employee training

24%



Outlook for Technology Use in Treasury

Medium & large corporates anticipate almost full adoption of APIs within 5 years.



Security Is a Concern

51% ranked security & control as their most important payment feature. (more than double the next highest category)

59% indicated cyber fraud was a high or very high operational concern.

48% of corporates increased the frequency of employee fraud training in the last year.

36% rated payment fraud/cyber security threats as a top operational challenge in the next 12 months.

