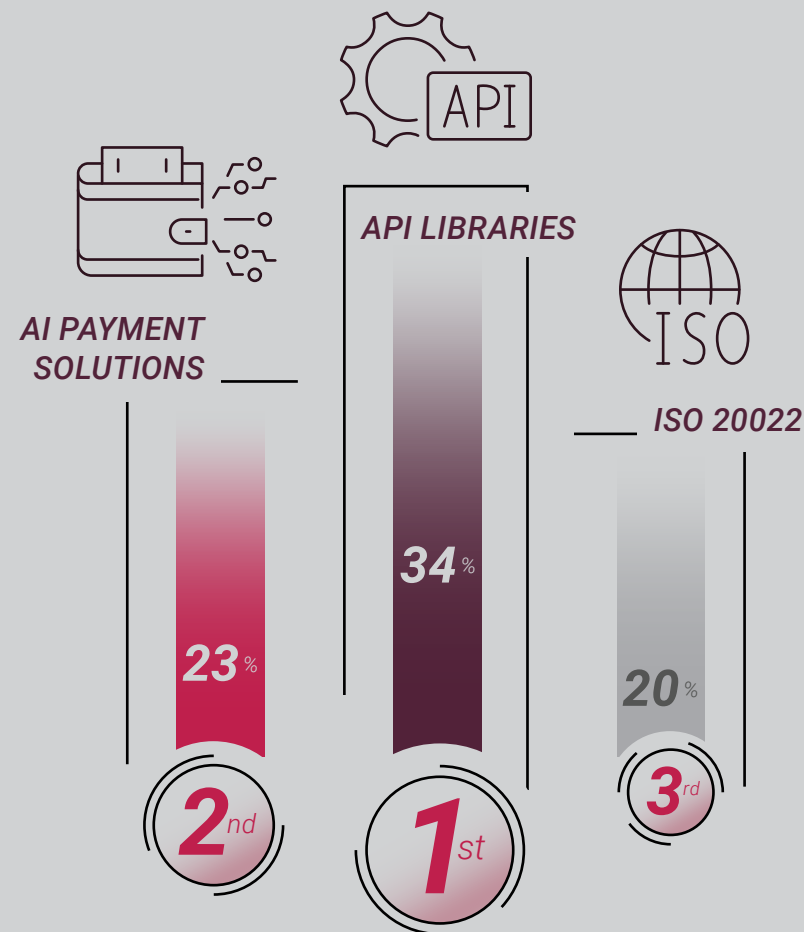


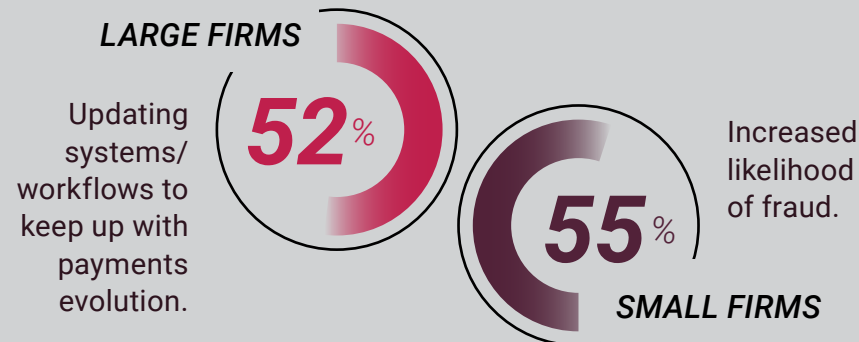
Current Views of Global Payments

REPORT OVERVIEW

Banks & Corporates Agree on Top 3 Innovations Impacting Connectivity



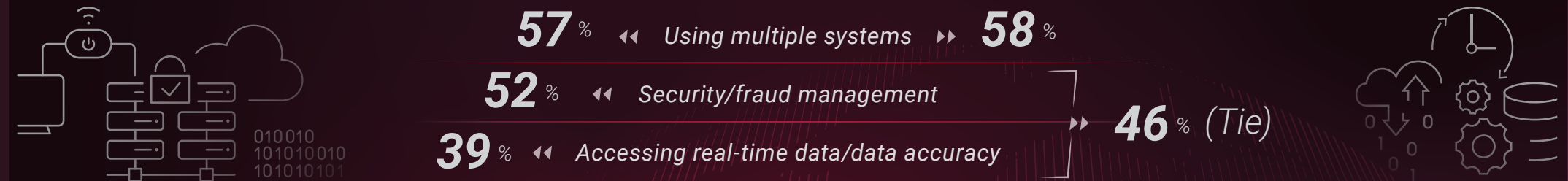
Top Concern from Corporates



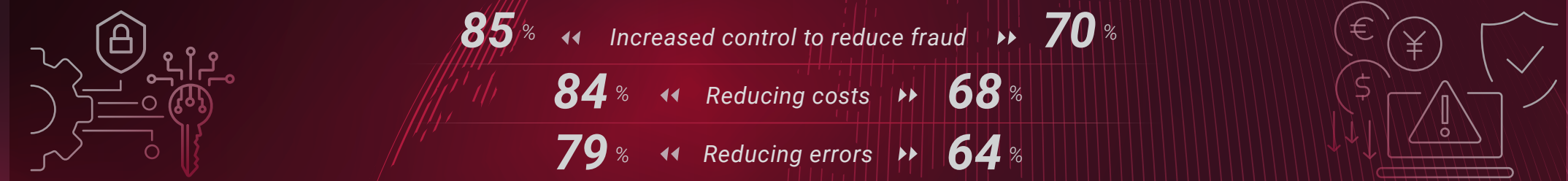
LARGE CORPORATE VIEWS (>\$1B Annual Revenue)

SMALL CORPORATE VIEWS (<\$1B Annual Revenue)

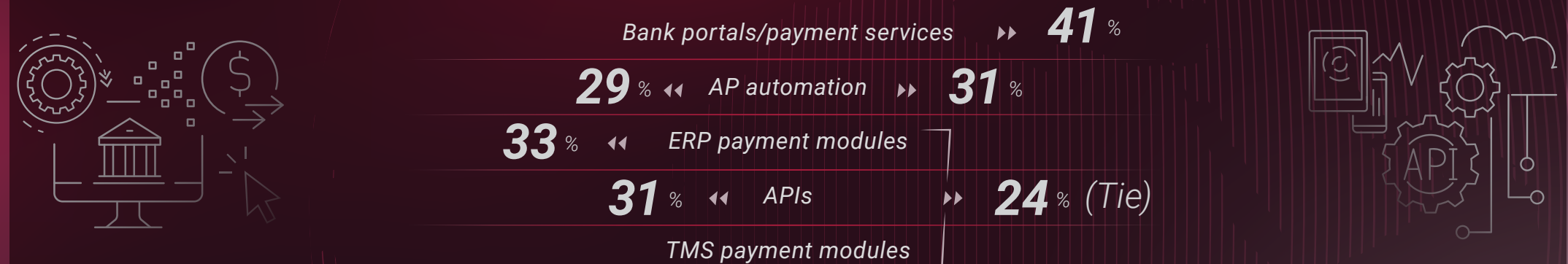
Top 3 Challenges They Are Facing



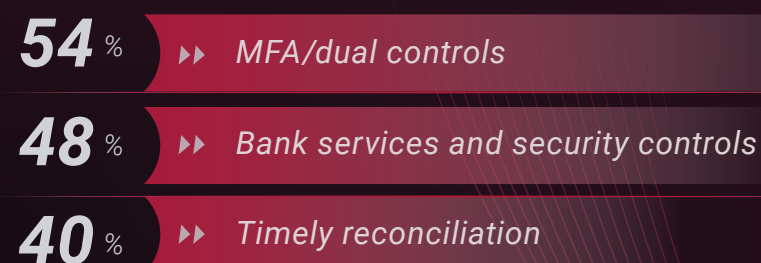
Top 3 Spending Priorities



Top 3 Planned Technology Investments



BANK VIEWS: Security Features Banks Wish Their Clients Used More (Combining 1st and 2nd Rankings):



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