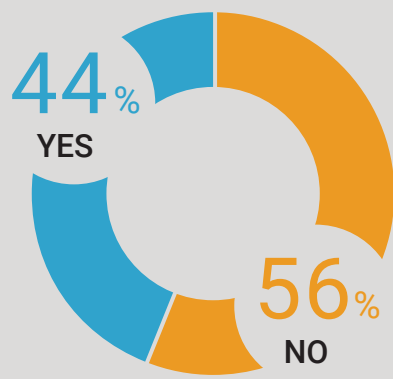


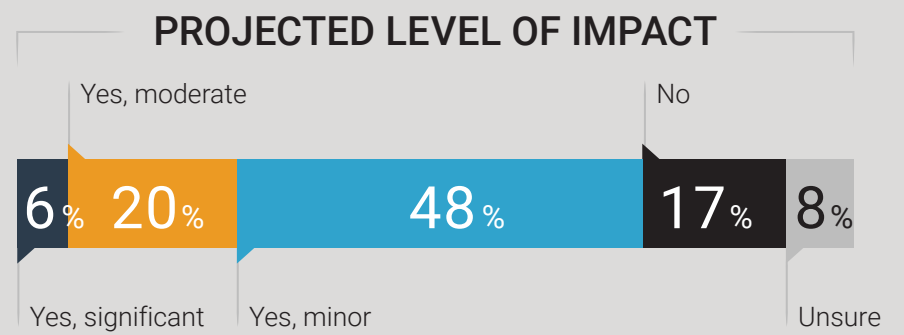
# The Impact of the **UKRAINE CONFLICT** on Treasury

## Already Feeling Direct Impact & Expecting More

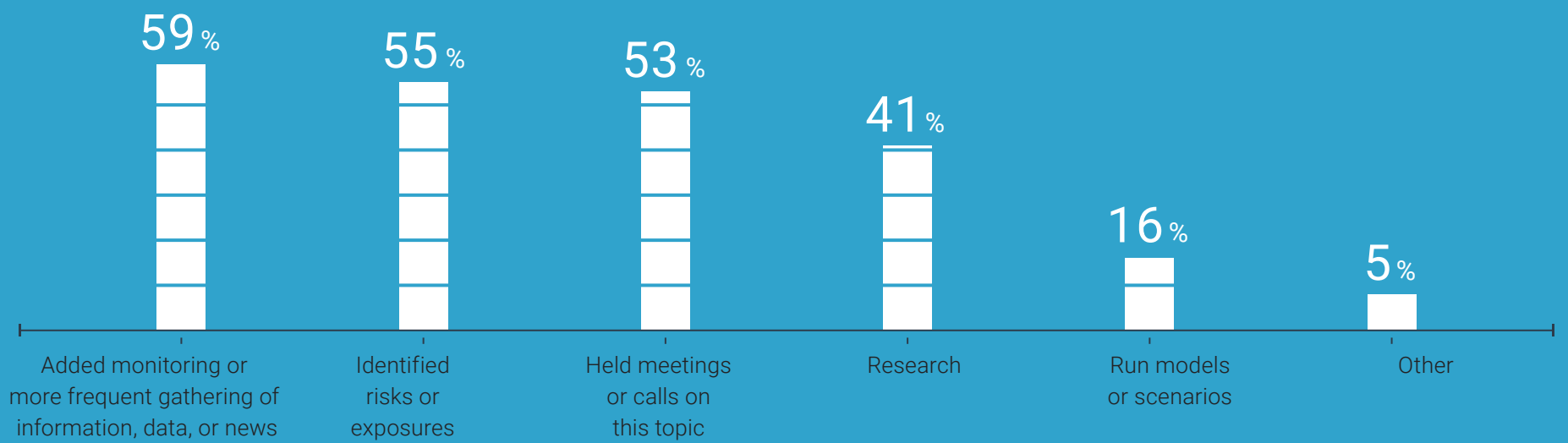
2 out of 5 respondents have already experienced a direct impact to their business operations or supply chains



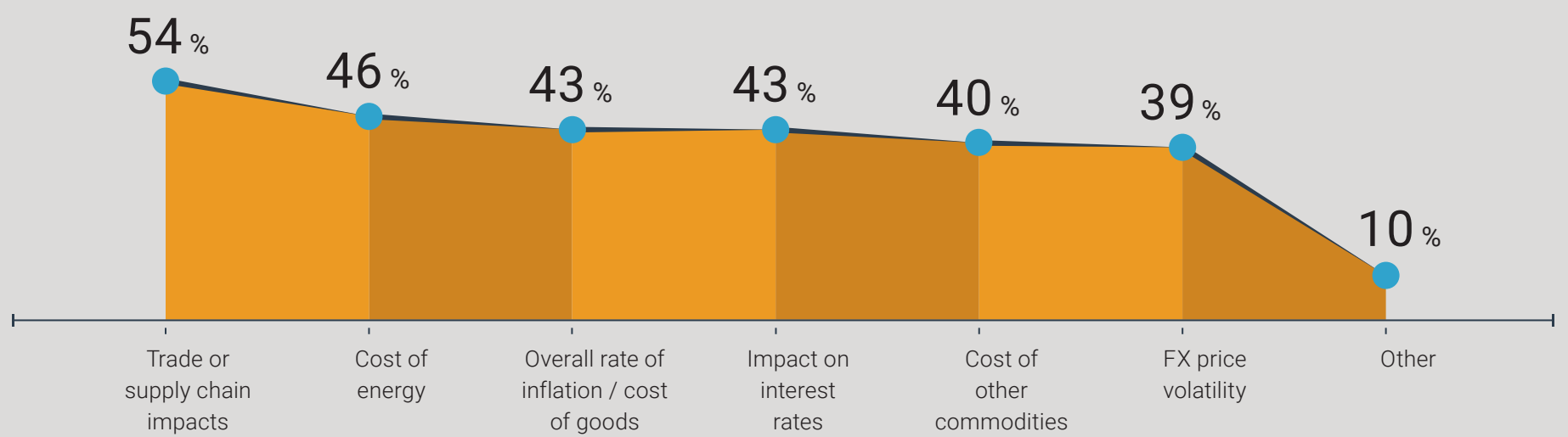
Even more expect a direct impact in the future



## Preparing for Potential Repercussions



## Significant Economic & Business Concerns



## Awareness & Expectations

