

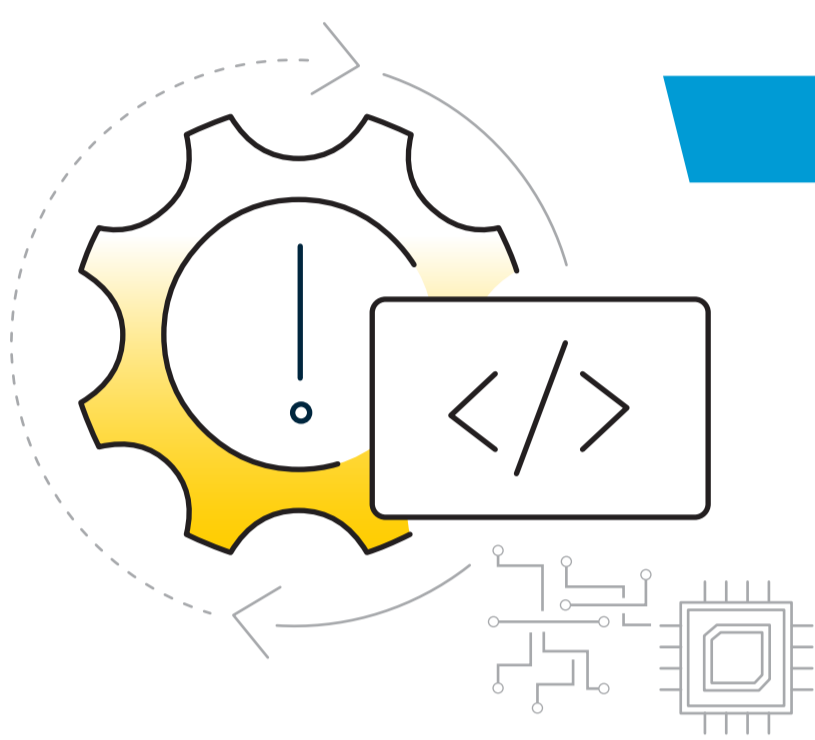
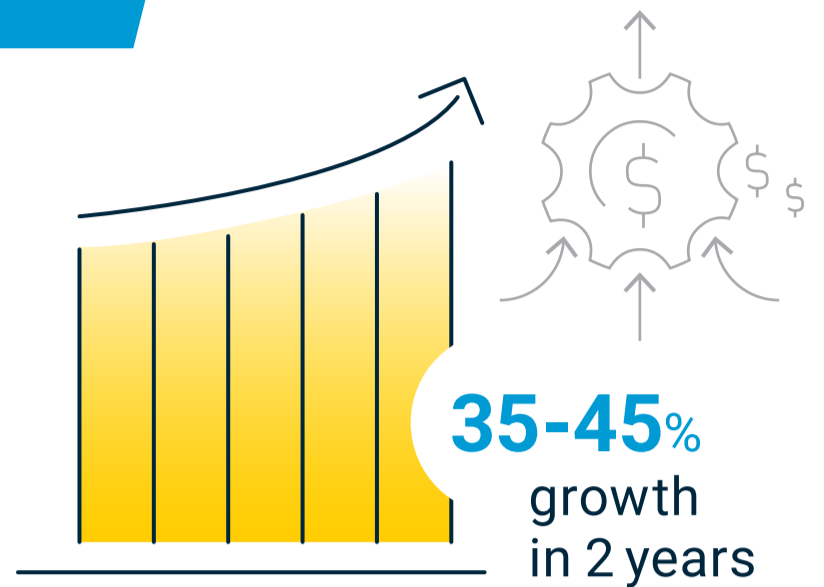
THE CURRENT STATE OF

DIGITAL TRANSFORMATION

IN CORPORATE TREASURY GROUPS

Robust Growth on the Horizon

Payment factories, treasury aggregators and TMS solutions are expected to realize 35-45% growth in the next two years.



APIs Are Highly Important

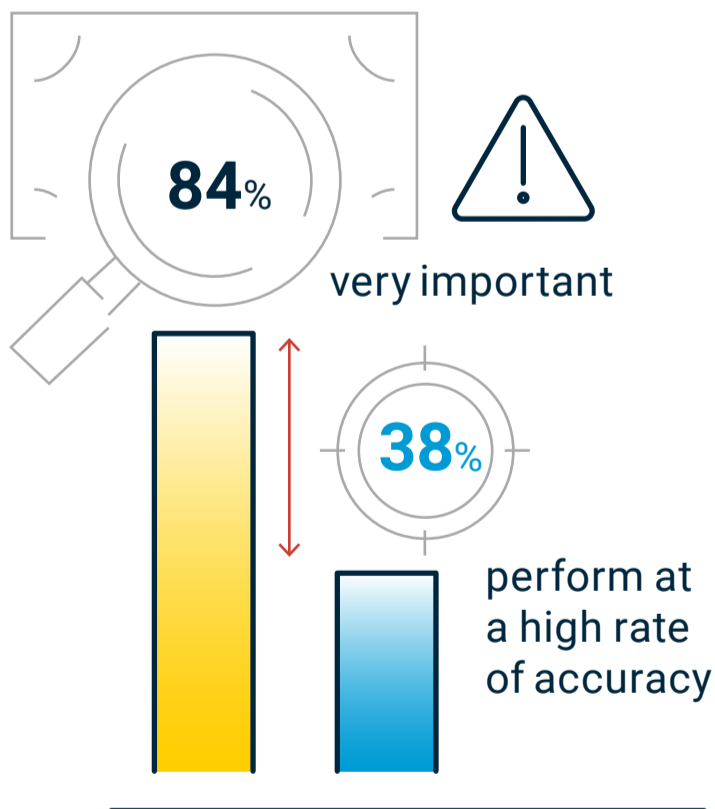
73% of corporate treasury groups indicated that APIs are extremely important or very important.

Networks & Ecosystems Matter



Payment messaging networks are extremely important or very important to 65%.

28% list the size of the vendor ecosystem as extremely important to the buying decision.



Focused on Forecasting

Forecasting is very important to 84% of treasury respondents, but only 38% indicate they are performing at a high rate of accuracy.

Fraud at the Forefront

Fraud prevention is a top focus for 77% when considering the application of new technology in product development. It is also the top item on the mission-critical priorities for automation.



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